## Leger

## R E P ORT

## SAG-AFTRA STRIKE AND AI

Survey of Americans


DATE 2023-08-02


## Methodology



Method
An online survey
among respondents 18 years of age or older ( $n=1,002$ ).

Respondents were randomly recruited using LEO's online panel.


## When

July 28 to
July 30, 2023


## Margin of error

For comparison purposes, a probability sample of this size yields a margin of error no greater than $\pm 3.1 \%$, (19 times out of 20).


Weighting
Results were weighted according to age, gender, region, education, ethnicity and number of people in the household in order to ensure a representative sample of the American population.

## Methodology



## Significant differences

Data in bold red characters indicate a significantly lower proportion than that of other respondents. Conversely, data in bold green characters indicate a significantly higher proportion that that of other respondents.


## Rounded data

The numbers presented have been rounded up. However, the numbers before rounding were used to calculate the sums presented and might therefore not correspond to the manual addition of these numbers.


## Questions

Have questions about the data presented in this report? Please contact Christian Bourque, Executive Vice-President, Eastern Canada at the following e-mail addresses: cbourque@leger360.com

> A more detailed methodology is presented in the Appendix.

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## Methodology

Leger is the polling firm that has presented the most accurate election survey data, on average, over the last ten years in Canada. During the last federal election in 2021, Leger was once again the most accurate firm in the country. This accuracy is attributed to the quality of the LEO panel and rigorous application of methodological rules by Leger's 600 employees, including 200 professionals in Leger's eight offices across Canada (Montreal, Toronto, Quebec City, Winnipeg, Calgary, Edmonton and Vancouver) and in the United States (New York).

Poll aggregator 338Canada.com gave Leger the highest rating among all polling firms in Canada for the accuracy of its studies.
See https://338canada.com/pollster-ratings.htm

| 2021 CANADIAN FEDERAL ELECTION | (4) | J | *NDP |  | PPC |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| LEGER SURVEY <br> Published in Le Journal de Montréal and The National Post/Postmedia September 18, 2021 | 33\% | 32\% | 19\% | 7\% | 6\% | 2\% |
| OFFICIAL RESULTS <br> 2021 Canadian Federal Election* | 33.7\% | 32.6\% | 17.8\% | 7.7\% | 5.0\% | 2.3\% |

REPORT

## Detailed <br> Results

SAG-AFTRA STRIKE


## Awareness of the strike

Q1. As of July 14, the Screen Actors GuildAmerican Federation of Television and Radio Artists have gone on strike, joining the Writers Guild, which declared a strike in May. Before today, were you aware of this strike?
$\square$ No Base: All respondents ( $n=1,002$ )

Don't know/Refuse

|  | Total | Northeast | Midwest | South | West | 18-34 | 35-54 | 55+ | Male | Female |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Weighted $\mathrm{n}=$ | 1,002 | 180 | 204 | 384 | 234 | 274 | 319 | 409 | 479 | 523 |
| Unweighted $\mathrm{n}=$ | 1,002 | 222 | 217 | 317 | 246 | 186 | 342 | 474 | 500 | 502 |
| Yes | 72\% | 78\% | 75\% | 69\% | 69\% | 59\% | 66\% | 86\% | 75\% | 69\% |
| No | 23\% | 18\% | 22\% | 27\% | 22\% | 33\% | 27\% | 14\% | 22\% | 24\% |
| Don't know/Refuse | 5\% | 4\% | 3\% | 4\% | 8\% | 9\% | 7\% | 1\% | 3\% | 7\% |

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## Awareness of the related issues (1/2)

Q2. What is your level of awareness of the issues involved in the strike by actors and writers? Base: All respondents ( $n=1,002$ )

Total Unaware: 35\%


## Awareness of the related issues (2/2)

Q2. What is your level of awareness of the issues involved in the strike by actors and writers?
Base: All respondents ( $\mathrm{n}=1,002$ )

|  | Total | North east | Midwest | South | West | 18-34 | 35-54 | 55+ | Male | Female |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Weighted $\mathrm{n}=$ | 1,002 | 180 | 204 | 384 | 234 | 274 | 319 | 409 | 479 | 523 |
| Unweighted $\mathrm{n}=$ | 1,002 | 222 | 217 | 317 | 246 | 186 | 342 | 474 | 500 | 502 |
| NET AWARE | 60\% | 63\% | 59\% | 58\% | 61\% | 63\% | 57\% | 60\% | 65\% | 55\% |
| Very aware | 22\% | 26\% | 21\% | 20\% | 22\% | 30\% | 21\% | 16\% | 26\% | 18\% |
| Somewhat aware | 38\% | 37\% | 38\% | 38\% | 40\% | 33\% | 36\% | 44\% | 39\% | 37\% |
| NET UNAWARE | 35\% | 32\% | 37\% | 37\% | 31\% | 30\% | 37\% | 36\% | 32\% | 37\% |
| Not very aware | 21\% | 20\% | 22\% | 21\% | 20\% | 22\% | 19\% | 22\% | 20\% | 22\% |
| Not aware at all | 14\% | 12\% | 14\% | 16\% | 11\% | 9\% | 17\% | 14\% | 12\% | 15\% |
| I don't know | 5\% | 5\% | 4\% | 5\% | 8\% | 7\% | 7\% | 4\% | 3\% | 8\% |

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## Position on the Dispute

Q3. Generally, which side in the dispute do you have more sympathy with? Are you more sympathetic to the actors, writers and their unions, or are you more sympathetic to the movie studios, streaming services and other producers? Or do you sympathize with both sides equally? Base: All respondents ( $n=1,002$ )

|  | Total | Northeast | Midwest | South | West | $\mathbf{1 8 - 3 4}$ | $\mathbf{3 5 - 5 4}$ | $\mathbf{5 5 +}$ | Male | Female |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Weighted $\mathrm{n}=$ | 1,002 | 180 | 204 | 384 | 234 | 274 | 319 | 409 | 479 | 523 |
| Unweighted $\mathrm{n}=$ | 1,002 | 222 | 217 | 317 | 246 | 186 | 342 | 474 | 500 | 502 |
| The actors and writers | $\mathbf{3 8 \%}$ | $39 \%$ | $33 \%$ | $39 \%$ | $42 \%$ | $43 \%$ | $37 \%$ | $36 \%$ | $38 \%$ | $39 \%$ |
| Both equally | $\mathbf{2 9 \%}$ | $31 \%$ | $29 \%$ | $30 \%$ | $28 \%$ | $30 \%$ | $28 \%$ | $30 \%$ | $32 \%$ | $27 \%$ |
| The producers, studios and distributors | $\mathbf{7 \%}$ | $6 \%$ | $7 \%$ | $7 \%$ | $8 \%$ | $\mathbf{1 2 \%}$ | $5 \%$ | $6 \%$ | $8 \%$ | $6 \%$ |
| Don't know | $\mathbf{2 5 \%}$ | $\mathbf{2 4 \%}$ | $\mathbf{3 1 \%}$ | $\mathbf{2 5 \%}$ | $\mathbf{2 2 \%}$ | $\mathbf{1 5 \%}$ | $\mathbf{3 1 \%}$ | $\mathbf{2 8 \%}$ | $\mathbf{2 2 \%}$ | $\mathbf{2 8 \%}$ |

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## Willingness-to-pay

Q5. Suppose reaching an agreement with the unions led to a $\$ 1$ increase in the average cost of a movie ticket or the monthly cost of a streaming subscription. Would you be willing to pay that additional cost?

20\%


|  | Total | Northeast | Midwest | South | West | $\mathbf{1 8 - 3 4}$ | $\mathbf{3 5 - 5 4}$ | $\mathbf{5 5 +}$ | Male | Female |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Weighted $\mathrm{n}=$ | 1,002 | 180 | 204 | 384 | 234 | 274 | 319 | 409 | 479 | 523 |
| Unweighted $\mathrm{n}=$ | 1,002 | 222 | 217 | 317 | 246 | 186 | 342 | 474 | 500 | 502 |
| Yes | $\mathbf{3 9 \%}$ | $43 \%$ | $37 \%$ | $36 \%$ | $44 \%$ | $\mathbf{5 8 \%}$ | $37 \%$ | $\mathbf{2 9 \%}$ | $\mathbf{4 5 \%}$ | $\mathbf{3 4 \%}$ |
| No | $\mathbf{4 1 \%}$ | $39 \%$ | $45 \%$ | $45 \%$ | $\mathbf{3 4 \%}$ | $\mathbf{2 9 \%}$ | $40 \%$ | $\mathbf{5 0 \%}$ | $41 \%$ | $41 \%$ |
| Don't know/Refuse | $\mathbf{2 0 \%}$ | $19 \%$ | $18 \%$ | $19 \%$ | $22 \%$ | $\mathbf{1 4 \%}$ | $23 \%$ | $21 \%$ | $\mathbf{1 4 \%}$ | $\mathbf{2 5 \%}$ |

REPORT

## Detailed methodology

## Weighted and Unweighted Sample

The table below presents the geographic distribution of respondents before and after weighting.

|  | Unweighted | Weighted |
| :--- | :---: | :---: |
| US Region |  |  |
| NorthEast | 222 | 180 |
| MidWest | 217 | 204 |
| South | 317 | 384 |
| West | 346 | 234 |

The table below presents the age and gender distribution of respondents before and after weighting.

|  | Unweighted | Weighted |
| :--- | :---: | :---: |
| Gender |  |  |
| Male | 500 | 479 |
| Female | 502 | 523 |
| Age |  |  |
| Between 18 and 29 | 93 | 184 |
| Between 30 and 39 | 189 | 180 |
| Between 40 and 49 | 169 | 163 |
| Between 50 and 64 | 274 | 253 |
| 65 or older | 277 | 222 |

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## Our Services

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Marketing research and polling

- Customer Experience (CX) Strategic and operational customer experience consulting services
- Leger Analytics (LEA) Data modelling and analysis
- Leger Opinion (LEO) Panel management
- Leger Communities Online community management
- Leger Digital

Digital strategy and user experience

- International Research Worldwide Independent Network (WIN)


## 600 <br> EMPLOYEES

185
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MONTREAL | QUEBEC CITY | TORONTO | WINNIPEG EDMONTON | CALGARY | VANCOUVER | NEW YORK

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## Our Commitments to Quality

CANADIAN RESEARCH INSIGHTS COUNCIL
LE CONSELI DE RECHERCHE MAREIING CANADIEN

Leger is a member of the Canadian Research Insights Council (CRIC), the industry association for the market/survey/insights research industry.

Leger is a member of ESOMAR (European Society for Opinion and Market Research), the global association of opinion polls and marketing research professionals. As such, Leger is committed to applying the international ICC/ESOMAR code of Market, Opinion and Social Research and Data Analytics.

Leger is also a member of the Insights Association, the American Association of Marketing Research Analytics.

Leger is a sponsor of CAIP Canada, Canada's professional body for Certified Analytics and Insights Professionals who uphold CRIC's marketing research and public opinion research standards. CAIP Canada is globally endorsed by ESOMAR and the MRII/University of Georgia.

