## Leger

REPORT

## Perception of the State of California

Survey of U.S Residents

## LA Timus

DATE 2024-02-14

## Methodology



## Method

Online survey
among respondents 18 years of age or older.
(U.S. sample: $n=1,004$ ).

Respondents had the option of completing the survey in English or in French and were randomly recruited using LEO's online panel.


## When

January 26 to
January 28, 2024


## Margin of error

For comparison purposes, a probability sample of this size yields a margin of error no greater than $\pm 3.1 \%$, ( 19 times out of 20).


## Weighting

Results were weighted according to age, gender, region, education, ethnicity and number of people in the household in order to ensure a representative sample of the American population.

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## Methodology



## Significant differences

Data in bold red characters indicate a significantly lower proportion than that of other respondents. Conversely, data in bold green characters indicate a significantly higher proportion that that of other respondents.

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## Rounded data

The numbers presented have been rounded up. However, the numbers before rounding were used to calculate the sums presented and might therefore not correspond to the manual addition of these numbers.


## Questions

Have questions about the data presented in this report? Please contact Christian Bourque, Executive Vice-President, Eastern Canada at the following e-mail addresses: cbourque@leger360.com

A more detailed methodology is presented in the Appendix.

## Methodology

Leger is the polling firm that has presented the most accurate election survey data, on average, over the last ten years in Canada. During the last federal election in 2021, Leger was once again the most accurate firm in the country. This accuracy is attributed to the quality of the LEO panel and rigorous application of methodological rules by Leger's 600 employees, including 200 professionals in Leger's eight offices across Canada (Montreal, Toronto, Quebec City, Winnipeg, Calgary, Edmonton and Vancouver) and in the United States (New York).

Poll aggregator 338Canada.com gave Leger the highest rating among all polling firms in Canada for the accuracy of its studies.
See https://338canada.com/pollster-ratings.htm

| 2021 CANADIAN federal election | \% | K | *NDP | $3$ | PPC |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| leger survey <br> Published in Le Journal de Montréal and The National Post/Postmedia September 18, 2021 | 33\% | 32\% | 19\% | 7\% | 6\% | 2\% |
| OFFICIAL RESULTS <br> 2021 Canadian Federal Election* | 33.7\% | 32.6\% | 17.8\% | 7.7\% | 5.0\% | 2.3\% |

## Key highlights

## Some of the key highlights of our survey about the Perception of the State of California include...

$\cdot$ Over a third of U.S residents believe that California is a model other states should avoid (39\%), compared to $15 \%$ who think it should be copied and nearly half ( $46 \%$ ) who believe it is a little bit of both. Democratic voters ( $25 \%$ ) are more likely to say it is a model to copy, whereas Republican voters (66\%) are more inclined to think the opposite.
$\bullet 87 \%$ of U.S residents agree that the state of California is too expensive (cost of living), $76 \%$ agree with the fact that it is diverse, and $65 \%$ consider it a good place to visit. Nearly half ( $52 \%$ ) believe it is an unsafe place, and only a third ( $37 \%$ ) think it is a good place to raise a family.
-23\% of U.S residents not living in California would consider moving there, as opposed to $77 \%$ who would not. The main reasons for considering a move are employment opportunities ( $26 \%$ ) and the warmer/mild climate ( $23 \%$ ). The main reasons against moving, aside from a general reluctance to move (38\%), are that it doesn't correspond to their way of living ( $20 \%$ ) and disliking the politics there ( $19 \%$ ). Republican voters ( $30 \%$ ) are more likely to reject the idea of moving there due to the politics.

- More than half of U.S residents (58\%) believe that California has a positive impact on the United States, while $42 \%$ think it has a negative impact. Democratic voters are more likely to view California's impact as positive ( $87 \%$ compared to $33 \%$ among Republicans).
-Generally, Republican voters are significantly more likely to have a negative opinion or rate the tested items more negatively, compared to Democratic voters who have a more positive perception of the state of California.

REPORT

## Detailed <br> Results

## California as a Model State

Q1. Based on what you know about California, is it a model ...


| Residents |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| of |
| Rest of the |
| U.S. |

## Agreement with Statements About California (1/2)

Q2. Tell me to what extent you agree or disagree with the following statements about California. Base: All respondents ( $\mathrm{n}=1,004$ )


## Agreement with Statements About California (2/2)

Q2. Tell me to what extent you agree or disagree with the following statements about California.
Base: All respondents

| \% Total Agree Presented | TOTAL U.S. | Northeast | Mid-west | South | West | Male | Female | 18-34 | 35-54 | 55+ | Residents of California | Rest of the U.S. | Republican | Democrat | Independent |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Weighted $\mathrm{n}=$ | 1,004 | 180 | 210 | 381 | 233 | 489 | 515 | 299 | 314 | 391 | 120 | 884 | 299 | 334 | 306 |
| Unweighted $\mathrm{n}=$ | 1,004 | 195 | 204 | 390 | 215 | 483 | 521 | 215 | 370 | 419 | 112 | 892 | 299 | 337 | 312 |
| Too expensive (cost of living) | 87\% | 83\% | 91\% | 87\% | 87\% | 85\% | 89\% | 83\% | 87\% | 89\% | 82\% | 88\% | 92\% | 84\% | 87\% |
| Diverse | 76\% | 71\% | 76\% | 76\% | 78\% | 76\% | 75\% | 75\% | 78\% | 74\% | 82\% | 75\% | 75\% | 79\% | 74\% |
| A good place to visit | 65\% | 58\% | 65\% | 60\% | 78\% | 66\% | 64\% | 67\% | 70\% | 59\% | 87\% | 62\% | 52\% | 81\% | 61\% |
| Trend setting | 59\% | 54\% | 55\% | 58\% | 69\% | 60\% | 59\% | 69\% | 60\% | 52\% | 77\% | 57\% | 48\% | 78\% | 52\% |
| Unsafe | 52\% | 49\% | 50\% | 58\% | 47\% | 54\% | 50\% | 45\% | 53\% | 56\% | 33\% | 55\% | 74\% | 33\% | 49\% |
| Too liberal | 50\% | 52\% | 45\% | 53\% | 45\% | 54\% | 45\% | 45\% | 47\% | 55\% | 32\% | 52\% | 81\% | 30\% | 45\% |
| In decline | 50\% | 48\% | 48\% | 56\% | 42\% | 57\% | 42\% | 43\% | 50\% | 54\% | 31\% | 52\% | 76\% | 33\% | 45\% |
| Strong economy | 41\% | 36\% | 35\% | 41\% | 51\% | 46\% | 37\% | 48\% | 46\% | 32\% | 59\% | 39\% | 29\% | 62\% | 33\% |
| A good place to raise a family | 37\% | 35\% | 31\% | 34\% | 50\% | 39\% | 36\% | 49\% | 40\% | 26\% | 67\% | 33\% | 24\% | 58\% | 31\% |
| Not really American | 29\% | 29\% | 24\% | 36\% | 20\% | 35\% | 23\% | 30\% | 27\% | 29\% | 21\% | 30\% | 48\% | 18\% | 24\% |

## Comparing California to Other States (1/3)

Q3. For each of the following, please indicate if you think California is better than most states, worse than most states or roughly the same as most states.
Base: All respondents ( $\mathrm{n}=1,004$ )


## Comparing California to Other States (2/3)

Q3. For each of the following, please indicate if you think California is better than most states, worse than most states or roughly the same as most states.
Base: All respondents

|  | TOTAL U.S. | Northeast | Mid-west | South | West | Male | Female | 18-34 | 35-54 | 55+ | Residents of California | Rest of the U.S. | Republican | Democrat | Independent |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Weighted $\mathrm{n}=$ | 1,004 | 180 | 210 | 381 | 233 | 489 | 515 | 299 | 314 | 391 | 120 | 884 | 299 | 334 | 306 |
| Unweighted $\mathrm{n}=$ | 1,004 | 195 | 204 | 390 | 215 | 483 | 521 | 215 | 370 | 419 | 112 | 892 | 299 | 337 | 312 |
| The natural environment |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Better than most states | 30\% | 28\% | 23\% | 32\% | 36\% | 37\% | 24\% | 33\% | 31\% | 27\% | 42\% | 29\% | 26\% | 40\% | 26\% |
| Roughly the same as most states | 32\% | 34\% | 36\% | 29\% | 34\% | 33\% | 32\% | 32\% | 32\% | 33\% | 37\% | 32\% | 27\% | 38\% | 33\% |
| Worse than most states | 20\% | 22\% | 21\% | 19\% | 17\% | 20\% | 19\% | 17\% | 21\% | 21\% | 12\% | 21\% | 30\% | 9\% | 20\% |
| Colleges and universities |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Better than most states | 29\% | 24\% | 22\% | 29\% | 37\% | 36\% | 21\% | 37\% | 28\% | 23\% | 44\% | 26\% | 23\% | 40\% | 21\% |
| Roughly the same as most states | 34\% | 38\% | 38\% | 30\% | 35\% | 31\% | 37\% | 31\% | 38\% | 34\% | 38\% | 34\% | 29\% | 40\% | 34\% |
| Worse than most states | 18\% | 16\% | 16\% | 20\% | 16\% | 21\% | 15\% | 9\% | 15\% | 26\% | 8\% | 19\% | 31\% | 4\% | 20\% |
| Racial/Ethnic relations |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Better than most states | 25\% | 25\% | 22\% | 24\% | 31\% | 28\% | 22\% | 41\% | 23\% | 15\% | 47\% | 22\% | 16\% | 34\% | 24\% |
| Roughly the same as most states | 36\% | 35\% | 36\% | 35\% | 37\% | 36\% | 35\% | 32\% | 39\% | 35\% | 37\% | 35\% | 31\% | 46\% | 32\% |
| Worse than most states | 21\% | 21\% | 21\% | 21\% | 23\% | 24\% | 19\% | 14\% | 19\% | 29\% | 9\% | 23\% | 36\% | 7\% | 23\% |

## Comparing California to Other States (3/3)

Q3. For each of the following, please indicate if you think California is better than most states, worse than most states or roughly the same as most states.
Base: All respondents

|  | TOTAL | Northeast | Mid-west | South | West | Male | Female | 18-34 | 35-54 | 55+ | Residents of California | Rest of the U.S. | Republic | Democrat | Independent |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Weighted $\mathrm{n}=$ | 1,004 | 180 | 210 | 381 | 233 | 489 | 515 | 299 | 314 | 391 | 120 | 884 | 299 | 334 | 306 |
| Unweighted $\mathrm{n}=$ | 1,004 | 195 | 204 | 390 | 215 | 483 | 521 | 215 | 370 | 419 | 112 | 892 | 299 | 337 | 312 |
| Freedom |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Better than most states | 24\% | 16\% | 24\% | 24\% | 28\% | 29\% | 19\% | 35\% | 21\% | 17\% | 43\% | 21\% | 13\% | 34\% | 22\% |
| Roughly the same as most states | 35\% | 44\% | 31\% | 29\% | 39\% | 31\% | 38\% | 33\% | 39\% | 33\% | 39\% | 34\% | 26\% | 47\% | 33\% |
| Worse than most states | 25\% | 22\% | 27\% | 27\% | 24\% | 31\% | 20\% | 17\% | 22\% | 34\% | 11\% | 27\% | 46\% | 5\% | 28\% |
| Health care |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Better than most states | 19\% | 15\% | 15\% | 18\% | 27\% | 24\% | 14\% | 28\% | 17\% | 14\% | 38\% | 16\% | 11\% | 28\% | 19\% |
| Roughly the same as most states | 35\% | 39\% | 27\% | 35\% | 39\% | 34\% | 35\% | 30\% | 37\% | 36\% | 35\% | 35\% | 28\% | 46\% | 34\% |
| Worse than most states | 20\% | 16\% | 26\% | 21\% | 18\% | 25\% | 16\% | 14\% | 20\% | 26\% | 11\% | 22\% | 38\% | 6\% | 19\% |
| Standard of living |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Better than most states | 19\% | 17\% | 17\% | 19\% | 22\% | 23\% | 16\% | 26\% | 18\% | 15\% | 30\% | 18\% | 12\% | 29\% | 17\% |
| Roughly the same as most states | 30\% | 32\% | 26\% | 27\% | 36\% | 31\% | 29\% | 31\% | 30\% | 28\% | 43\% | 28\% | 21\% | 40\% | 27\% |
| Worse than most states | 36\% | 35\% | 40\% | 36\% | 31\% | 38\% | 34\% | 29\% | 34\% | 42\% | 21\% | 38\% | 54\% | 17\% | 39\% |
| K-12 education |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Better than most states | 16\% | 9\% | 11\% | 21\% | 17\% | 20\% | 11\% | 22\% | 19\% | 9\% | 20\% | 15\% | 11\% | 23\% | 12\% |
| Roughly the same as most states | 33\% | 37\% | 38\% | 28\% | 35\% | 31\% | 36\% | 33\% | 36\% | 32\% | 42\% | 32\% | 27\% | 48\% | 29\% |
| Worse than most states | 24\% | 17\% | 24\% | 25\% | 28\% | 31\% | 18\% | 16\% | 20\% | 34\% | 18\% | 25\% | 38\% | 8\% | 30\% |

## Visits to California

Q4. Have you ever visited California?
Base: Respondents who do not currently live in California ( $n=892$ )

Total Yes: 57\%

Q5. How many times have you visited?
Base: Respondents who visited California ( $n=536$ )


## Consideration of Moving to California (1/2)

Q6. Would you consider moving to California?
Base: Respondents who do not currently live in California ( $n=892$ )


## Consideration of Moving to California (2/2)

Q6. Would you consider moving to California?
Base: Respondents who do not currently live in California

|  | TOTAL U.S. | Northeast | Mid-west | South | West | Male | Female | 18-34 | 35-54 | 55+ | Visited <br> California | Did not visit California | Republican | Democrat | Independent |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Weighted $\mathrm{n}=$ | 884 | 180 | 210 | 381 | 113 | 423 | 461 | 251 | 270 | 362 | 499 | 384 | 281 | 268 | 277 |
| Unweighted $\mathrm{n}=$ | 892 | 195 | 204 | 390 | 103 | 417 | 475 | 184 | 319 | 389 | 536 | 356 | 283 | 273 | 283 |
| Total Would Consider | 23\% | 21\% | 21\% | 26\% | 23\% | 27\% | 20\% | 43\% | 25\% | 9\% | 27\% | 18\% | 17\% | 32\% | 22\% |
| Certainly would consider | 9\% | 7\% | 6\% | 13\% | 8\% | 11\% | 8\% | 18\% | 10\% | 3\% | 11\% | 7\% | 11\% | 16\% | 4\% |
| Probably consider | 14\% | 14\% | 15\% | 13\% | 15\% | 16\% | 12\% | 25\% | 15\% | 6\% | 17\% | 11\% | 6\% | 17\% | 18\% |
| Total Would Not Consider | 77\% | 79\% | 79\% | 74\% | 77\% | 73\% | 80\% | 57\% | 75\% | 91\% | 73\% | 82\% | 83\% | 68\% | 78\% |
| Probably not consider | 27\% | 26\% | 26\% | 26\% | 32\% | 24\% | 30\% | 31\% | 29\% | 23\% | 26\% | 29\% | 20\% | 30\% | 31\% |
| Certainly not consider | 50\% | 53\% | 52\% | 48\% | 45\% | 49\% | 50\% | 26\% | 46\% | 68\% | 47\% | 53\% | 64\% | 38\% | 47\% |

## Reasons for Considering a Move to California

- 

Q7. For what specific reason would you consider moving to California?
Base: Respondents who would consider moving to California ( $n=186$ )


## Reasons Against Considering a Move to California

- 

Q8. For what specific reason would you not consider moving to California?
Base: Respondents who would not consider moving to California ( $n=706$ )


## California's Impact on America (1/2) <br> Calf

Q9. And overall, do you think that California has a positive or negative impact on America as a whole? Base: All respondents ( $n=1,004$ )


## California's Impact on America (2/2)

Q9. And overall, do you think that California has a positive or negative impact on America as a whole?
Base: All respondents

|  | TOTAL | Northeast | Mid-west | South | West | Male | Female | 18-34 | 35-54 | 55+ | Residents <br> of California | Rest of the U.S. | Republican | Democrat | Independent |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Weighted $\mathrm{n}=$ | 1,004 | 180 | 210 | 381 | 233 | 489 | 515 | 299 | 314 | 391 | 120 | 884 | 299 | 334 | 306 |
| Unweighted $\mathrm{n}=$ | 1,004 | 195 | 204 | 390 | 215 | 483 | 521 | 215 | 370 | 419 | 112 | 892 | 299 | 337 | 312 |
| NET POSITIVE | 58\% | 54\% | 54\% | 56\% | 67\% | 56\% | 59\% | 71\% | 60\% | 45\% | 84\% | 54\% | 33\% | 87\% | 51\% |
| Very positive | 20\% | 15\% | 15\% | 21\% | 27\% | 25\% | 15\% | 22\% | 22\% | 16\% | 38\% | 17\% | 9\% | 38\% | 13\% |
| Somewhat positive | 38\% | 39\% | 39\% | 35\% | 40\% | 31\% | 44\% | 49\% | 38\% | 29\% | 45\% | 37\% | 24\% | 49\% | 38\% |
| NET NEGATIVE | 42\% | 46\% | 46\% | 44\% | 33\% | 44\% | 41\% | 29\% | 40\% | 55\% | 16\% | 46\% | 67\% | 13\% | 49\% |
| Somewhat negative | 23\% | 24\% | 24\% | 25\% | 19\% | 21\% | 25\% | 19\% | 22\% | 27\% | 14\% | 24\% | 29\% | 12\% | 27\% |
| Very negative | 19\% | 22\% | 21\% | 20\% | 15\% | 23\% | 16\% | 10\% | 17\% | 28\% | 2\% | 22\% | 37\% | 2\% | 21\% |

## Opinions of Governor Gavin Newsom (1/2)

Q10. Would you say you have a positive or negative opinion of Mr. Gavin Newsom, the Governor of California? Base: All respondents ( $n=1,004$ )


## Opinions of Governor Gavin Newsom (2/2)

Q10. Would you say you have a positive or negative opinion of Mr. Gavin Newsom, the Governor of California?
Base: All respondents

|  | Total U.S. | $\begin{gathered} \text { North- } \\ \text { east } \end{gathered}$ | Mid-west | South | West | Male | Female | 18.34 | 35-54 | 55+ | $\begin{aligned} & \text { Residents } \\ & \text { of } \\ & \text { California } \end{aligned}$ | Rest of the U.S. U.S. | Repubican | Democrat | Independent |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Weighted $\mathrm{n}=$ | 1,004 | 180 | 210 | 381 | 233 | 489 | 515 | 299 | 314 | 391 | 120 | 884 | 299 | 334 | 306 |
| Unweighted $\mathrm{n}=$ | 1,004 | 195 | 204 | 390 | 215 | 483 | 521 | 215 | 370 | 419 | 112 | 892 | 299 | 337 | 312 |
| NET POSITIVE | 33\% | 32\% | 21\% | 31\% | 48\% | 38\% | 28\% | 35\% | 36\% | 29\% | 65\% | 29\% | 13\% | 63\% | 25\% |
| Very positive | 15\% | 12\% | 11\% | 15\% | 22\% | 18\% | 12\% | 14\% | 16\% | 15\% | 28\% | 13\% | 6\% | 31\% | 10\% |
| Somewhat positive | 18\% | 20\% | 9\% | 16\% | 27\% | 20\% | 16\% | 21\% | 20\% | 14\% | 37\% | 15\% | 7\% | 32\% | 15\% |
| NET NEGATIVE | 33\% | 32\% | 33\% | 34\% | 33\% | 40\% | 27\% | 27\% | 27\% | 43\% | 24\% | 35\% | 58\% | 8\% | 37\% |
| Somewhat negative | 10\% | 8\% | 11\% | 10\% | 9\% | 10\% | 9\% | 14\% | 9\% | 6\% | 9\% | 10\% | 13\% | 6\% | 8\% |
| Very negative | 24\% | 23\% | 23\% | 24\% | 25\% | 30\% | 18\% | 13\% | 18\% | 36\% | 15\% | 25\% | 45\% | 1\% | 29\% |
| Do not really know Gavin Newsom | 34\% | 37\% | 46\% | 35\% | 18\% | 22\% | 45\% | 37\% | 36\% | 29\% | 11\% | 37\% | 29\% | 30\% | 38\% |

## State Representation of Personal Values (1/2) <br> Star

Q11. Among the following choices, which state better represents your values, in terms of its laws and way of life? Base: All respondents ( $\mathrm{n}=1,004$ )

Q12. Among the following choices, which state better represents your values, in terms of its laws and way of life? Base: All respondents ( $n=1,004$ )


## State Representation of Personal Values (2/2)

Q11. Among the following choices, which state better represents your values, in terms of its laws and way of life?
Base: All respondents

|  | TOTAL U.S. | Northeast | Mid-west | South | West | Male | Female | 18-34 | 35-54 | 55+ | $\begin{aligned} & \text { Residents } \\ & \text { of } \\ & \text { California } \end{aligned}$ | Rest of the U.S. | Republican | Democrat | Independent |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Weighted $\mathrm{n}=$ | 1,004 | 180 | 210 | 381 | 233 | 489 | 515 | 299 | 314 | 391 | 120 | 884 | 299 | 334 | 306 |
| Unweighted $\mathrm{n}=$ | 1,004 | 195 | 204 | 390 | 215 | 483 | 521 | 215 | 370 | 419 | 112 | 892 | 299 | 337 | 312 |
| Texas | 52\% | 56\% | 52\% | 58\% | 38\% | 54\% | 50\% | 40\% | 52\% | 61\% | 22\% | 56\% | 84\% | 20\% | 54\% |
| California | 48\% | 44\% | 48\% | 42\% | 62\% | 46\% | 50\% | 60\% | 48\% | 39\% | 78\% | 44\% | 16\% | 80\% | 46\% |

Q12. Among the following choices, which state better represents your values, in terms of its laws and way of life? Base: All respondents

|  | TOTAL u.s. | Northeast | Mid-west | South | West | Male | Female | 18-34 | 35-54 | 55+ | $\begin{aligned} & \text { Residents } \\ & \text { california } \end{aligned}$ | Rest of the U.S. | Republican | Democrat | Independent |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Weighted $\mathrm{n}=$ | 1,004 | 180 | 210 | 381 | 233 | 489 | 515 | 299 | 314 | 391 | 120 | 884 | 299 | 334 | 306 |
| Unweighted $\mathrm{n}=$ | 1,004 | 195 | 204 | 390 | 215 | 483 | 521 | 215 | 370 | 419 | 112 | 892 | 299 | 337 | 312 |
| Florida | 52\% | 60\% | 55\% | 57\% | 35\% | 53\% | 51\% | 39\% | 55\% | 59\% | 16\% | 57\% | 80\% | 24\% | 54\% |
| California | 48\% | 40\% | 45\% | 43\% | 65\% | 47\% | 49\% | 61\% | 45\% | 41\% | 84\% | 43\% | 20\% | 76\% | 46\% |

## Concerns About Climate Change (1/2)

Q13. To what extent are you concerned about climate change?
Base: All respondents ( $\mathrm{n}=1,004$ )


## Concerns About Climate Change (2/2)

Q13. To what extent are you concerned about climate change?
Base: All respondents

|  | TOTAL <br> U.S. | North- east | Mid-west | South | West | Male | Female | 18-34 | 35-54 | 55+ | Residents of California | Rest of the U.S. | Republican | Democrat | Independent |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Weighted $\mathrm{n}=$ | 1,004 | 180 | 210 | 381 | 233 | 489 | 515 | 299 | 314 | 391 | 120 | 884 | 299 | 334 | 306 |
| Unweighted $\mathrm{n}=$ | 1,004 | 195 | 204 | 390 | 215 | 483 | 521 | 215 | 370 | 419 | 112 | 892 | 299 | 337 | 312 |
| NET CONCERNED | 64\% | 65\% | 60\% | 64\% | 67\% | 59\% | 69\% | 71\% | 68\% | 56\% | 76\% | 63\% | 47\% | 84\% | 59\% |
| Very concerned | 32\% | 32\% | 30\% | 36\% | 29\% | 34\% | 31\% | 35\% | 33\% | 30\% | 32\% | 32\% | 17\% | 52\% | 27\% |
| Somewhat concerned | 32\% | 33\% | 31\% | 28\% | 38\% | 25\% | 38\% | 36\% | 35\% | 26\% | 44\% | 30\% | 30\% | 32\% | 32\% |
| NET NOT CONCERNED | 29\% | 31\% | 29\% | 29\% | 28\% | 34\% | 25\% | 26\% | 25\% | 34\% | 19\% | 30\% | 44\% | 13\% | 32\% |
| Not very concerned | 14\% | 11\% | 14\% | 14\% | 15\% | 14\% | 13\% | 13\% | 12\% | 15\% | 11\% | 14\% | 18\% | 8\% | 14\% |
| Not concerned at all | 15\% | 20\% | 15\% | 14\% | 14\% | 19\% | 12\% | 13\% | 13\% | 19\% | 9\% | 16\% | 25\% | 5\% | 18\% |
| I do not believe climate change exists | 7\% | 5\% | 11\% | 7\% | 5\% | 7\% | 7\% | 2\% | 7\% | 10\% | 5\% | 7\% | 9\% | 3\% | 9\% |

## Opinions on Abortion (1/2)

Q14. Which of the following best represents your opinion on abortion.
Base: All respondents ( $n=1,004$ )



## Opinions on Abortion (2/2)

Q14. Which of the following best represents your opinion on abortion.
Base: All respondents

|  | total u.s. | Northeast | Mid-west | South | West | Male | Female | 18-34 | 35-54 | 55+ | $\begin{aligned} & \text { Residents } \\ & \text { collfornia } \end{aligned}$ | Rest of the U.S. | Republican | Democrat | Independent |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Weighted $\mathrm{n}=$ | 1,004 | 180 | 210 | 381 | 233 | 489 | 515 | 299 | 314 | 391 | 120 | 884 | 299 | 334 | 306 |
| Unweighted $\mathrm{n}=$ | 1,004 | 195 | 204 | 390 | 215 | 483 | 521 | 215 | 370 | 419 | 112 | 892 | 299 | 337 | 312 |
| NET LEGAL | 63\% | 70\% | 60\% | 58\% | 69\% | 60\% | 67\% | 65\% | 67\% | 59\% | 79\% | 61\% | 46\% | 87\% | 57\% |
| It should be legal in all cases | 30\% | 29\% | 25\% | 26\% | 40\% | 28\% | 32\% | 39\% | 27\% | 25\% | 46\% | 27\% | 14\% | 47\% | 28\% |
| It should be legal in most cases | 34\% | 41\% | 34\% | 32\% | 29\% | 32\% | 35\% | 26\% | 40\% | 34\% | 34\% | 34\% | 32\% | 40\% | 30\% |
| NET ILLEGAL | 37\% | 30\% | 40\% | 42\% | 31\% | 40\% | 33\% | 35\% | 33\% | 41\% | 21\% | 39\% | 54\% | 13\% | 43\% |
| It should be illegal in most cases | 25\% | 24\% | 30\% | 27\% | 21\% | 28\% | 23\% | 23\% | 23\% | 30\% | 10\% | 28\% | 38\% | 8\% | 31\% |
| It should be illegal in all cases | 11\% | 6\% | 11\% | 15\% | 10\% | 12\% | 11\% | 12\% | 10\% | 11\% | 11\% | 11\% | 16\% | 5\% | 11\% |

## Perception of Racism in America (1/2)

Q15. To what extent do you feel racism is an issue in America?
Base: All respondents ( $\mathrm{n}=1,004$ )


## Perception of Racism in America (2/2)

Q15. To what extent do you feel racism is an issue in America?
Base: All respondents

|  | $\begin{aligned} & \text { TOTAL } \\ & \text { U.S. } \end{aligned}$ | North- east <br> east | Mid-west | South | West | Male | Female | 18.34 | 35-54 | 55+ | Residents of California | $\begin{aligned} & \text { Rest of the } \\ & \text { u.S. } \end{aligned}$ | Republican | Democrat | Independent |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Weighted $\mathrm{n}=$ | 1,004 | 180 | 210 | 381 | 233 | 489 | 515 | 299 | 314 | 391 | 120 | 884 | 299 | 334 | 306 |
| Unweighted $\mathrm{n}=$ | 1,004 | 195 | 204 | 390 | 215 | 483 | 521 | 215 | 370 | 419 | 112 | 892 | 299 | 337 | 312 |
| NET IMPORTANT | 75\% | 70\% | 74\% | 76\% | 79\% | 72\% | 78\% | 82\% | 79\% | 67\% | 89\% | 73\% | 55\% | 93\% | 73\% |
| Very important issue | 46\% | 38\% | 46\% | 50\% | 48\% | 44\% | 49\% | 54\% | 50\% | 37\% | 52\% | 46\% | 24\% | 69\% | 42\% |
| Somewhat important issue | 29\% | 32\% | 27\% | 27\% | 31\% | 28\% | 29\% | 28\% | 29\% | 30\% | 36\% | 28\% | 31\% | 24\% | 31\% |
| NET NOT IMPORTANT | 25\% | 30\% | 26\% | 24\% | 21\% | 28\% | 22\% | 18\% | 21\% | 33\% | 11\% | 27\% | 45\% | 7\% | 27\% |
| Not really an important issue | 17\% | 21\% | 17\% | 15\% | 17\% | 18\% | 16\% | 13\% | 14\% | 23\% | 11\% | 18\% | 29\% | 6\% | 19\% |
| Not at all an important issue | 8\% | 9\% | 10\% | 8\% | 5\% | 10\% | 6\% | 5\% | 7\% | 10\% | 0\% | 9\% | 16\% | 1\% | 9\% |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | 29 |

## Perception of Gender Equality in the U.S.

$\qquad$
Q16. Which of the following is closest to your view
Base: All respondents ( $n=1,004$ )


The obstacles that once made it harder for women than men to get ahead are largely gone in the U.S. today.

There are still significant obstacles that it harder for women than men to get ahead in the U.S.

|  | TOTAL U.S. | Northeast | Mid-west | South | West | Male | Female | 18-34 | 35-54 | 55+ | Residents <br> of <br> California | Rest of the U.S. | Republican | Democrat | Independent |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Weighted $\mathrm{n}=$ | 1,004 | 180 | 210 | 381 | 233 | 489 | 515 | 299 | 314 | 391 | 120 | 884 | 299 | 334 | 306 |
| Unweighted $\mathrm{n}=$ | 1,004 | 195 | 204 | 390 | 215 | 483 | 521 | 215 | 370 | 419 | 112 | 892 | 299 | 337 | 312 |
| The obstacles that once made it harder for women than men to get ahead are largely gone in the U.S. today. | 47\% | 51\% | 45\% | 48\% | 45\% | 56\% | 39\% | 49\% | 50\% | 44\% | 49\% | 47\% | 61\% | 34\% | 48\% |
| There are still significant obstacles that it harder for women than men to get ahead in the U.S. | 53\% | 49\% | 55\% | 52\% | 55\% | 44\% | 61\% | 51\% | 50\% | 56\% | 51\% | 53\% | 39\% | 66\% | 52\% |

## Views on the U.S. Economic System

$\qquad$
Q17. Which of the following is closest to your view
Base: All respondents ( $\mathrm{n}=1,004$ )
78\%


The obstacles that once made it harder for women than men to get ahead are largely gone in the U.S. today.

There are still significant obstacles that it harder for women than men to get ahead in the U.S.

|  | TOTAL <br> U.S. | North- <br> east | Mid-west | South | West | Male | Female | $\mathbf{1 8 - 3 4}$ | 35-54 | 55+ | Residents <br> of <br> California | Rest of <br> the U.S. | Republican Democrat Independent |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

## Life in America Compared to 50 Years Ago

Q18. In general, would you say life in America is better, worse or about the same as 50 years ago for people like you? Base: All respondents ( $n=1,004$ )


|  | TOTAL U.S. | Northeast | Mid-west | South | West | Male | Female | 18-34 | 35-54 | 55+ | Residents of California | Rest of the U.S. | Republican | Democrat | Independent |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Weighted $\mathrm{n}=$ | 1,004 | 180 | 210 | 381 | 233 | 489 | 515 | 299 | 314 | 391 | 120 | 884 | 299 | 334 | 306 |
| Unweighted $\mathrm{n}=$ | 1,004 | 195 | 204 | 390 | 215 | 483 | 521 | 215 | 370 | 419 | 112 | 892 | 299 | 337 | 312 |
| Better | 26\% | 29\% | 22\% | 27\% | 26\% | 28\% | 25\% | 31\% | 26\% | 23\% | 32\% | 25\% | 26\% | 34\% | 18\% |
| About the same | 28\% | 26\% | 27\% | 28\% | 31\% | 28\% | 28\% | 32\% | 31\% | 22\% | 38\% | 27\% | 17\% | 34\% | 28\% |
| Worse | 46\% | 45\% | 51\% | 45\% | 44\% | 44\% | 47\% | 37\% | 43\% | 55\% | 30\% | 48\% | 57\% | 32\% | 53\% |

## Political Orientation (1/2)

Q19. When it comes to your political and social views, would you say you are...
Base: All respondents ( $n=1,004$ )


## Political Orientation (2/2)



Q19. When it comes to your political and social views, would you say you are...
Base: All respondents

|  | $\begin{aligned} & \text { TOTAL } \\ & \text { U.S. } \end{aligned}$ | Northeast | Mid-west | South | West | Male | Female | 18-34 | 35-54 | 55+ | $\begin{aligned} & \text { Residents } \\ & \text { Califiornia } \end{aligned}$ | $\begin{aligned} & \text { Rest of the } \\ & \text { u.s. } \end{aligned}$ | Republican | Democrat | Independent |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Weighted $\mathrm{n}=$ | 1,004 | 180 | 210 | 381 | 233 | 489 | 515 | 299 | 314 | 391 | 120 | 884 | 299 | 334 | 306 |
| Unweighted $\mathrm{n}=$ | 1,004 | 195 | 204 | 390 | 215 | 483 | 521 | 215 | 370 | 419 | 112 | 892 | 299 | 337 | 312 |
| NET LIBERAL | 48\% | 44\% | 47\% | 47\% | 54\% | 48\% | 48\% | 58\% | 50\% | 39\% | 69\% | 45\% | 15\% | 80\% | 47\% |
| Very liberal | 16\% | 14\% | 12\% | 16\% | 19\% | 17\% | 14\% | 21\% | 19\% | 9\% | 28\% | 14\% | 7\% | 30\% | 8\% |
| Somewhat liberal | 32\% | 30\% | 35\% | 31\% | 35\% | 32\% | 33\% | 37\% | 31\% | 30\% | 41\% | 31\% | 8\% | 50\% | 38\% |
| NET CONSERVATIVE | 52\% | 56\% | 53\% | 53\% | 46\% | 52\% | 52\% | 42\% | 50\% | 61\% | 31\% | 55\% | 85\% | 20\% | 53\% |
| Somewhat conservative | 33\% | 38\% | 36\% | 31\% | 29\% | 30\% | 36\% | 26\% | 32\% | 39\% | 21\% | 35\% | 45\% | 17\% | 38\% |
| Very conservative | 19\% | 18\% | 17\% | 21\% | 18\% | 21\% | 17\% | 15\% | 18\% | 22\% | 10\% | 20\% | 39\% | 3\% | 16\% |

## Weighted and Unweighted Sample (1/2)

The table below presents the U.S. geographic distribution of respondents before weighting.

|  | Unweighted | Weighted |
| :---: | :---: | :---: |
| US Region | $\mathbf{1 , 0 0 4}$ | $\mathbf{1 , 0 0 4}$ |
| NorthEast | 195 | 180 |
| MidWest | 204 | 210 |
| South | 390 | 381 |
| West | 215 | 233 |

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## Weighted and Unweighted Sample (2/2)

The following tables present the demographic distribution of respondents according to gender and age for the United States.

|  | Unweighted | Weighted |
| :--- | :---: | :---: |
| Gender | $\mathbf{1 , 0 0 4}$ | $\mathbf{1 , 0 0 4}$ |
| Male | 483 | 489 |
| Female | 521 | 515 |
| Age | $\mathbf{1 , 0 0 4}$ | $\mathbf{1 , 0 0 4}$ |
| Between 18 and 29 | 88 | 191 |
| Between 30 and 39 | 218 | 178 |
| Between 40 and 49 | 186 | 164 |
| Between 50 and 64 | 281 | 252 |
| 65 or older | 231 | 219 |

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- Customer Experience (CX) Strategic and operational customer experience consulting services
- Leger Analytics (LEA) Data modelling and analysis
- Leger Opinion (LEO) Panel management
- Leger Communities Online community management
- Leger Digital

Digital strategy and user experience

- International Research Worldwide Independent Network (WIN)


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